

FOX BUSINESS

EMAC'S STOCK WATCH

Jan. 30, 2008

High Debt-aholic Stocks to Avoid												
Leverage	Size	Ticker	Company	Industry	Debt to Equity	Share Price	Earnings Per Share	PE Ratio	Market Cap	Net Profit Margin	2007 Net Profit	Cash (balance sheet)
Overleveraged	MidCap	AZO	AutoZone	Automotive Parts, Accessories, and Tire Stores	27.50	112.03	8.87	12.63	\$7.1 Billion	17%	\$595,672,000	\$86,654,000
Overleveraged	MidCap	HRB	H&R Block	Accounting, Tax Preparation, Bookkeeping and Payroll Services	12.06	18.12	-2.93	0.00	\$5.9 Billion	16%	-\$433,653,000	\$921,838,000
Overleveraged	MidCap	FCE.A	Forest City Enterprises	Lessors of Real Estate	8.93	38.09	1.03	36.86	\$3.9 Billion	-3%	\$177,251,000	\$254,213,000
Overleveraged	MidCap	UAPH	UAP Holdings	Pesticide, Fertilizer, and Other Agricultural Chemical Manufacturing	5.95	38.38	1.81	21.17	\$2.0 Billion	2%	\$33,454,000	\$19,506,000
Overleveraged	MidCap	JCG	J. Crew Group	Clothing Stores	5.28	43.22	1.84	23.51	\$2.7 Billion	11%	\$71,641,000	\$88,900,000
Overleveraged	LargeCap	ACN	Accenture	Management, Scientific, and Technical Consulting Services	4.47	33.86	2.11	16.03	\$25.5 Billion	12%	\$1,243,148,000	\$3,545,674,000
Overleveraged	LargeCap	HNZ	H.J. Heinz	Fruit and Vegetable Preserving and Specialty Food Manufacturing	4.33	42.93	2.55	16.85	\$13.6 Billion	16%	\$785,746,000	\$652,896,000
Overleveraged	LargeCap	CPB	Campbell Soup	Fruit and Vegetable Preserving and Specialty Food Manufacturing	3.69	31.21	2.12	14.71	\$11.97 Billion	16%	\$854,000,000	\$71,000,000
Overleveraged	LargeCap	KR	The Kroger Co.	Grocery Stores	3.59	25.30	1.76	14.39	\$17.1 Billion	3%	\$1,115,000,000	\$189,000,000
Overleveraged	LargeCap	GIS	General Mills	Grain and Oilseed Milling	3.15	52.94	3.05	17.35	\$17.8 Billion	17%	\$1,144,000,000	\$417,000,000